



This is the twenty-fifth message from the Financial Services Council about future changes coming to financial advice regulation. The FSC's goal is to highlight key things you need to know about the Financial Services Legislation Amendment Act (FSLAA), its regulations and the Code of Conduct for Financial Advice as well as other financial services legislation. For more information, visit the [Professional Advice Knowledge Hub](#).

Get In Shape Advice Summit 2021

[Register now](#) for the Get in Shape Advice Summit 2021. Next year's edition will run in February across four locations in New Zealand.

- Wellington - 10 February 2021
- Auckland - 11 February 2021
- Christchurch - 17 February 2021
- Dunedin - 18 February 2021

New for 2021 will be the [digital pass](#) offering a live stream from the Auckland event.

The FSC are working with the key players behind the regulatory change and peers within advice community to deliver these expertly curated 2021 Advice Summits. The content will be future focussed, relevant, reliable and will best prepare you for the Financial Services Legislation Amendment Act which comes into effect from 15 March 2021.

Masterclass 2021 - Licensing, Disclosure and Advice

Back by popular demand is the valuable Masterclass session, an essential workshop for advisers to learn alongside peers and hear from leading lights in the advice community. It will be a practical workshop on getting set to manage licensing and disclosure and will help you to improve your business in governance and compliance. Please note that the live stream will only feature the advice session, it will not include the masterclass.

Attendees will:

- Hear directly from key decision makers from the FMA, MBIE and Code Working Group
- Get the latest advice ahead of the start of FSLAA
- Confirm the regulatory changes over the two-year transition period and beyond
- Hear from experts and focus on the future and developing professional advice practices
- Network with peers and hear from industry leaders
- Speak to suppliers for practical help and support through the changes
- Get CPD points for attending

Tickets for this half-day event are only \$65 + GST (inc refreshments) and for both the Advice Summit and Masterclass \$95 +GST (inc refreshments). Register today at getinshape.nz.

Financial Services Council.
Growing and protecting the wealth of New Zealanders

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Further details

To give financial advice from 15 March 2021, you must be engaged by an entity with a transitional licence. Get sorted soon, to avoid the risk of delays.

You can find up-to-date information about FSLAA, the code, disclosure, licensing, and fees and levies as well as the fortnightly Get In Shape Advice webinars on the **[Professional Advice Knowledge Hub](#)**.

Questions? Get in touch via fsc@fsc.org.nz.