

Media Release: 23 January 2020

Join your peers - over 900 registered for Get In Shape

With over 900 registered for the 2020 Advice Summits and registrations closing soon, there are just a few days left to register for the events in Wellington, Auckland, Christchurch and Dunedin.

The summits hosted by the Financial Services Council, Financial Advice New Zealand, the Financial Markets Authority and MBIE next month are set to be the best yet with more sessions, a masterclass and a bigger marketplace of suppliers to offer help and support.

They are designed to provide insight, advice and information to every financial adviser the length and breadth of New Zealand, no matter their speciality, in preparation for the implementation of the new Financial Advice Regime on 29 June 2020.

Richard Klipin, CEO of the Financial Services Council, said, “The response to Get In Shape has been amazing and demonstrates the strength and will of our community to work together and deliver the best outcomes for consumers.

“It’s great to have the Minister with us again in 2020 and it is a fantastic opportunity for the industry to hear first-hand from the Minister about the Government’s programme of reform for the sector” he continued.

Highlights of the Get In Shape Advice Summits 2020

With transitional licensing now open, the 2020 program will focus on the practical implementation with advice from the teams who have set and regulate the legislation to advisers already on the journey, masterclass experts and marketplace specialists. The tools are in place at the summits to support New Zealand financial advisers get ready for the changes. The programme this year includes:

- **Summit series:** hear an update from Minister Faafoi;

- **Session one:** a panel Q&A session with those that set and regulate the legislation;
- **Session two:** the opportunity to hear from local advisers and peers about how they are preparing for the changes;
- **Session three:** challenge us to think further than the day to day, with a view to the future and how we can prepare ourselves and those we advise;
- **Masterclass:** provide a lens to view your obligations as a financial adviser and take a practical approach to embed changes in advice processes;
- **Marketplace:** with Companies Office, the FMA, IT suppliers, consultants, life insurers and many more, you will have access to help you Get In Shape for 29 June 2020.

“With government, regulators, peers, marketplace stallholders and masterclass presenters, seeing so many take the time out to help the advice community through the changes is outstanding”, concluded Mr Klipin.

The February 2020 Get In Shape Advice Summits will be held in Auckland, Christchurch, Wellington and Dunedin. More information is available at www.getinshape.nz. Registrations close on 31 January 2020.

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About the Financial Services Council (FSC)

The Financial Services Council is a non-profit member organisation and the voice of the financial services sector in New Zealand. Our 61 members comprise 95% of the life insurance market in New Zealand and manage funds of more than \$47.5bn. Members include the major insurers in life, disability and income insurance, fund managers, KiwiSaver, professional services and technology providers to the financial services sector.

www.fsc.org.nz, twitter: [@FSC_NZ](https://twitter.com/FSC_NZ)

About the Ministry of Business, Innovation and Education (MBIE)

MBIE is the government department responsible for monitoring and evaluating financial services legislation, recommending legislative changes to government and developing regulations containing technical details to support the legislation.

<https://www.mbie.govt.nz/>

About the Financial Markets Authority (FMA)

FMA is the industry regulator responsible for providing information and guidance on regulatory requirements, assessing applications and issuing licences, monitoring compliance and taking enforcement action when needed.

<https://fma.govt.nz/>

About Financial Advice New Zealand

In 2018, Financial Advice New Zealand was created by three founding bodies – the PAA, IFA and NZFAA. We represent the interests of the public and of our 1680 financial adviser members, and strive to help Kiwis, and New Zealand as a whole, be financially better-off.

<https://financialadvice.nz/>

